✓ High Grade Gold Intersections Discovered
✓ 3 High Priority Exploration Properties
✓ Geophysics and Diamond Drilling Planned
✓ Insiders Heavily Invested
Forward Looking Statements

This presentation contains certain statements that may be deemed "forward looking statements". All
statements, other than statements of historical fact, that address events of developments that Seahawk
Gold Corp expects to occur, are forward-looking statements.

Forward-looking statements are statements that are not historical facts and are generally but not always
identified by the words, "expects", "plans", "anticipates", "believes", "intends", "estimates", "projects", "potential",
and similar expressions, or that events or conditions "will", "would", "may", "could" or "should" occur.

Although Seahawk Gold Corp believes that expectations expressed in such forward-looking statements are
based on reasonable assumptions, such statements are not guarantees of future performance and actual
results may differ materially from those in the forward-looking statements.

Factors that could cause the actual results to differ materially from those in forward-looking statements include
market prices, exploration and productions successes or failures, continued availability of capital and financing,
inability to obtain required shareholder or regulatory approvals, and general economic market or business
conditions.

Forward-looking statements are based on the beliefs, estimates and opinions of Seahawk Gold Corp
Management on the date the statements are made.
Overview of Seahawk Gold Corp

Seahawk currently owns four properties and has a royalty on one in the world famous Urban-Barry Gold Camp, Abitibi Greenstone Belt of mining friendly, Quebec, Canada. The Urban-Barry Camp is the busiest GOLD exploration camp in Canada, with Osisko Mining Inc. in the process of delineating and evaluating zones on the Windfall Property which currently are reported to contain 18.6 mt at 8.5 g/t Au in all categories.

All Seahawk properties and royalty interest, Touchdown (2,484 Hectares), Blitz (7,522 Hectares), Mystery (2,598 Hectares) Xtra Point (56 Hectares) and SkyX (sold –Retain 2% NSR) are adjacent to BonTerra (BTR:TSXV) and/or Osisko Mining (OSK:TSE), the two largest explorers in the Urban Barry Camp.

In 2019 Seahawk completed a detailed airborne Magnetic survey on the Blitz Property and Grass Roots diamond drilling programs on the Touchdown, Mystery and Blitz Properties.

On the Touchdown and Blitz Properties the grass roots diamond drill programs were extremely successful in discovering numerous new Au zones in areas where no previous diamond drilling has ever been completed. These Au intersections range from highly anomalous to high grade, .42 g/t Au to 17.8 g/t Au and varying in width from .1 meters to 4.4 meters.
Property Portfolio: Abitibi Sub province, Quebec, Canada

- Touchdown Property (2,484 Hectares), 100% Ownership.
- Blitz Property (7,522 Hectares) 100% Ownership.
- Xtra Point Property (56 Hectares), 100% Ownership.
- Mystery Property (2,598 Hectares), 100% Ownership.
- SkyX Property – sold – Retain 2% N.S.R.

✓ Exceptionally Gold-Endowed Archean Sub province, Abitibi Greenstone Belt, Urban Barry Gold Camp.
✓ Extensive Local Infrastructure (Roads, Water, Power and Labour).
✓ 180 km NE of Val d'Or, 140 km SW of Chibougamau.
✓ Building Value with minimal dilution.
Located in World Class Gold Camp: Abitibi Gold Belt
Magnetic Trends: Urban-Barry Gold Camp
Detail of Mystery, Touchdown and Xtra Point Properties

- Windfall Lake Gold Deposit
  - Ind: 4.1 Mt @ 9.1 g/t Au (1,206,000 oz Au)
  - Inf: 14.5 Mt @ 8.4 g/t Au (3,938,000 oz Au)
  - (Osisko News Release Feb 25, 2020)

- Mystery Property (SeaHawk)

- Nubar Deposit
  - 654,000 t @ 6.2 g/t Au
  - (Historic data)

- Z zone 18
  - 540,000 t @ 7.2 g/t Au
  - (Historic data)

- Gladiator Deposit
  - Ind: 743,000 t @ 8.5 g/t Au (202,000 oz Au)
  - Inf: 3.1 Mt @ 9.1 g/t Au (897,000 oz Au)
  - (Bonterra News Release May 28, 2019)

- Touchdown Property

- Barry Deposit
  - Ind: 2.1 Mt @ 5.84 g/t Au (385,000 oz Au)
  - Inf: 2.7 Mt @ 5.14 g/t Au (453,000 oz Au)
  - (43-101 SGS, May 2019)
Detail of Blitz Property
The property is accessible by forest access roads connected to a secondary highway from Chapais, Lebel-Sur-Quevillian and Senneterre, the property is contiguous to or surrounded by Osisko (OSK:TSX).

A High Resolution Drone Mag survey in 2017 defined numerous structures associated with gold occurrences along trend off the claims.

The 2019 Touchdown Drill program involved 2056 m. in 18 diamond drill holes.

The diamond drilling program intersected numerous Au intersections, the best being 5.2 g/t Au over 4.1 m including 7.26 g/t Au over .7 m, 4.5 g/t Au over 1.6 m and 13.78 g/t Au over 1.00 m in Hole TD-19-01.

Another high grade intersection returned 13.32 g/t Au over 1.6m lower down the hole.

Numerous highly anomalous (.4 g/t Au to .5 g/t Au) intersections over varying widths were returned in Holes TD-19-01, 02, 06, 07, 08 and 11.

All the significant Au assays are observed to be associated with sulphide mineralization.

An exploration program including line cutting, Induced Polarized Surveys and diamond drilling is planned.
Touchdown: 2019 DIAMOND DRILLING PROGRAM
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Touchdown: 2019 DIAMOND DRILLING PROGRAM
Blitz Property: Urban-Barry Camp

- The Blitz Property is located 5 km north-west of the Grevet Mine and 30 km north-north-east of the town of Lebel sur Quevillion and is accessible by forest access roads connected to highway 113, and is contiguous to or surrounded by Osisko (OSK:TSX).
- A high resolution airborne Magnetic Survey was completed over the complete property in the spring of 2019 outlining several magnetic trends usually associated with E.M. anomalies.
- During 2019 Seahawk completed 434 meters of diamond drilling in 3 holes to evaluate three magnetic structures with associated E.M. anomalies.
- Significant Au intersections were discovered in Hole BE-19-01 which returned 1.1 g/t Au over 4.4 m including 1.53 g/t Au over 1.1 m.
- Wide highly anomalous intersections of .42 g/t Au over 14.7 m or .40 g/t Au over 16.6 m were also intersected in Hole BE-19-01.
- All the significant Au assays are observed to be associated with sulphide mineralization.
- An exploration program including line cutting, Induced Polarized Surveys and diamond drilling is planned.
Blitz Property: 2019 DIAMOND DRILLING PROGRAM:

Blitz Property 2019 Drill Locations
Scale: 1:15,000
Projection UTM NAD 83 Zone 18N
Blitz Property: 2019 DIAMOND DRILLING PROGRAM:
The property is accessible by forest access roads connected to a secondary highway from Chapais, Lebel-Sur-Quevillion and Senneterre, the property is contiguous to Bonterra (BTR:TSX) and Osisko (OSK:TSX).

During 2019 Seahawk completed 585 meters of diamond drilling in 3 holes to evaluate the two strong linear magnetic structures striking NE-SW and E-W outlined by the high resolution Drone magnetic survey completed in the fall of 2017.

No significant Au mineralization was intersected.

The Property has been put on a standby basis awaiting any positive news from neighbouring properties.
Xtra Point Property

● In 2018 the 56 hectares property was acquired.

● The property is easily accessible by a network of forest access roads connected to a series of secondary highways from Chapais, Lebel-Sur-Quevillon and Senneterre. The property is contiguous to, or surrounded by Osisko (OSK) and BonTerra (BTR).

● Pre-2017, a Government airborne geophysical survey was completed which identified a distinct linear magnetic structure traversing the property.

● In 2019 a prospecting program found no outcrop on the property but did identify areas of sulphide concentrations in the sand and pebble overburden.

● An exploration program including line cutting, Induced Polarized Surveys and diamond drilling is planned.
Xtra Point Location

LOCATION OF XTRA POINT PROPERTY
The SkyX property has been sold with Seahawk retaining a 2% N.S.R.
Going Forward

• Planned 60 km of detailed IP surveys on Touchdown, Blitz and Xtra Point Properties

• Planned minimum 5,000 meter drill program on Touchdown, Blitz and Xtra Point Properties.

• Drill evaluation will concentrate in areas of known high grade Au mineralization and any extensions of these zones as well as any new IP zones discovered to build a resource base.

• Build comprehensive geological models.

• Expand property position through acquisitions and joint ventures.
MITCHELL E. LAVERY (P.Geo.), PRESIDENT & DIRECTOR / TECHNICAL & OPERATIONS

A Mining exploration professional with over 42 years of experience in all aspects of mineral exploration around the world from grass roots to ore deposit delineation to developing and managing a mine. He has been involved in the discovery of and/or development of several mineral deposits in Canada. His experience covers gold, silver, uranium, nickel, cobalt, base metals and lithium. Mr. Lavery is a licensed Professional Geologist in the Province of Quebec (N0. 181) and brings both strong technical and management skills to the company and has served as a senior officer and/or director on other public and private companies and is a lifetime member of the Prospectors and Developers Association of Canada.

GIOVANNI GASBARRO, CHIEF EXECUTIVE OFFICER / IR & FINANCIAL

Has served as President and Chief Executive Officer of the Corporation since February 11, 2016 and as a Director of the Company since September 26, 2014. Previously was employed as an Investment Advisor for nearly 25 years with two Vancouver based firms and has significant market and financial expertise. He was instrumental in bringing many Initial Public Offerings/Capital Pool Companies to market, four of which have gone on to be acquired by other companies, both private and public. He has helped raise over $250 million in both primary and secondary financings over his career with retail clients and investment institutions.

BRUNO GASBARRO, CHIEF FINANCIAL OFFICER & DIRECTOR

Has served as Chief Financial Officer since May 26, 2010, and as a Director since the Companies initial inception in January 2007. Since 2003, he has been instrumental in the creation of several Initial Public Offerings/ Capital Pool Companies, and has served on many of the public company boards, holding various positions from President and Chief Executive Officer, Chief Financial officer, and as a Director. He was also previously employed as an Investment Advisor for 10 years with a Vancouver based firm.

Cont’d....
SALVATORE GIANTOMASO, DIRECTOR

Vice President of Newway Forming Ltd. since May 1985, and has previously served as Company’s President and CEO, and a director of the Corporation from January 20, 2012 to August 21, 2015. He has also served on many other public company boards over the years and brings a wealth of knowledge and experience. He was nominated and re-elected to the Board as a director at the Company’s Annual General Meeting held on December 16, 2016.

BLAIR HOLLIDAY, DIRECTOR

Businessman, Manager of sales for Excell Railing Systems Ltd. since March 2002. He has served on several public company boards over the years and brings his knowledge and experience of public markets to the company. He was re-elected to the Board as a director at the Company’s Annual General Meeting held on December 16, 2016 and served to April 2018. Mr. Holliday was re-appointed to the board on October 1, 2018.
MITCHELL E. LAVERY, PROFESSIONAL GEOLOGIST,

Mining exploration professional with over 42 years of experience in all aspects of mineral exploration around the world from grass roots to ore deposit delineation to developing and managing a mine. He has been involved in the discovery of and/or development of several mineral deposits in Canada. His experience covers gold, silver, uranium, nickel, cobalt, base metals and lithium. Mr. Lavery is a licensed Professional Geologist in the Province of Quebec (N0. 181) and brings both strong technical and management skills to the company and has served as a senior officer and/or director on other public and private companies and is a lifetime member of the Prospectors and Developers Association of Canada.

DR. CHARLES (JAY) HODGSON, RESEARCH EXPLORATION GEOLOGIST

A Research Exploration Geologist with over 40 years of worldwide experience in base and precious metal exploration. He is a graduate of McGill University in Montreal and received his PHD from the University of California at Berkeley. From 1972 to 1995, Dr. Hodgson was Professor of Economic Geology at Queen’s University where he taught and carried out a program of mineral exploration research on gold, base metal VMS and Sedex, and copper-gold porphyry deposits in collaboration with the mining industry. Dr. Hodgson was Chief Geologist at Barrick Gold Corp. where he was involved with designing Barrick’s worldwide exploration programs and ensuring that the company maintained its technical edge among the gold exploration world.
## Share Capital

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<tr>
<th>Stock Symbols / Share Structure:</th>
<th>(CUSIP No.# 81202L109)</th>
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<tbody>
<tr>
<td>Canadian Stock Exchange (CSE)</td>
<td>SEAG</td>
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<tr>
<td>United States, OTCQB / DTC Eligible</td>
<td>SEHKF</td>
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<td>Frankfurt, Germany</td>
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<td>Market Capitalization</td>
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<td>Options at $0.25</td>
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<td>Options at $0.30</td>
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<td>Warrants at $0.50</td>
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<td>Shares Held by Insiders</td>
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<td>Fully Diluted</td>
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Seahawk Investment Highlights

- 100% owned Property Portfolio contiguous Osisko and Bonterra.
- Located in Abitibi Greenstone Belt, Urban-Barry Gold Camp.
- World Class Mining District with +100 mines and ~170 Moz Gold Produced.
- All five properties neighbor Osisko Mining Corp. or Bonterra Resources Inc.
- Extensive Local Infrastructure (Roads, Water, Power and Labour).
- Quebec based President, P.Geo., plus local labor and expertise.
- Mining friendly Quebec, 38.75%, Exploration tax credit available.
- Building Value with less dilution.
- Tight Share Structure, with 49% ownership by insiders.
- Experienced Executive Team, and Board, Implementing Focused Vision.