



SEAHAWK

GOLD CORP.

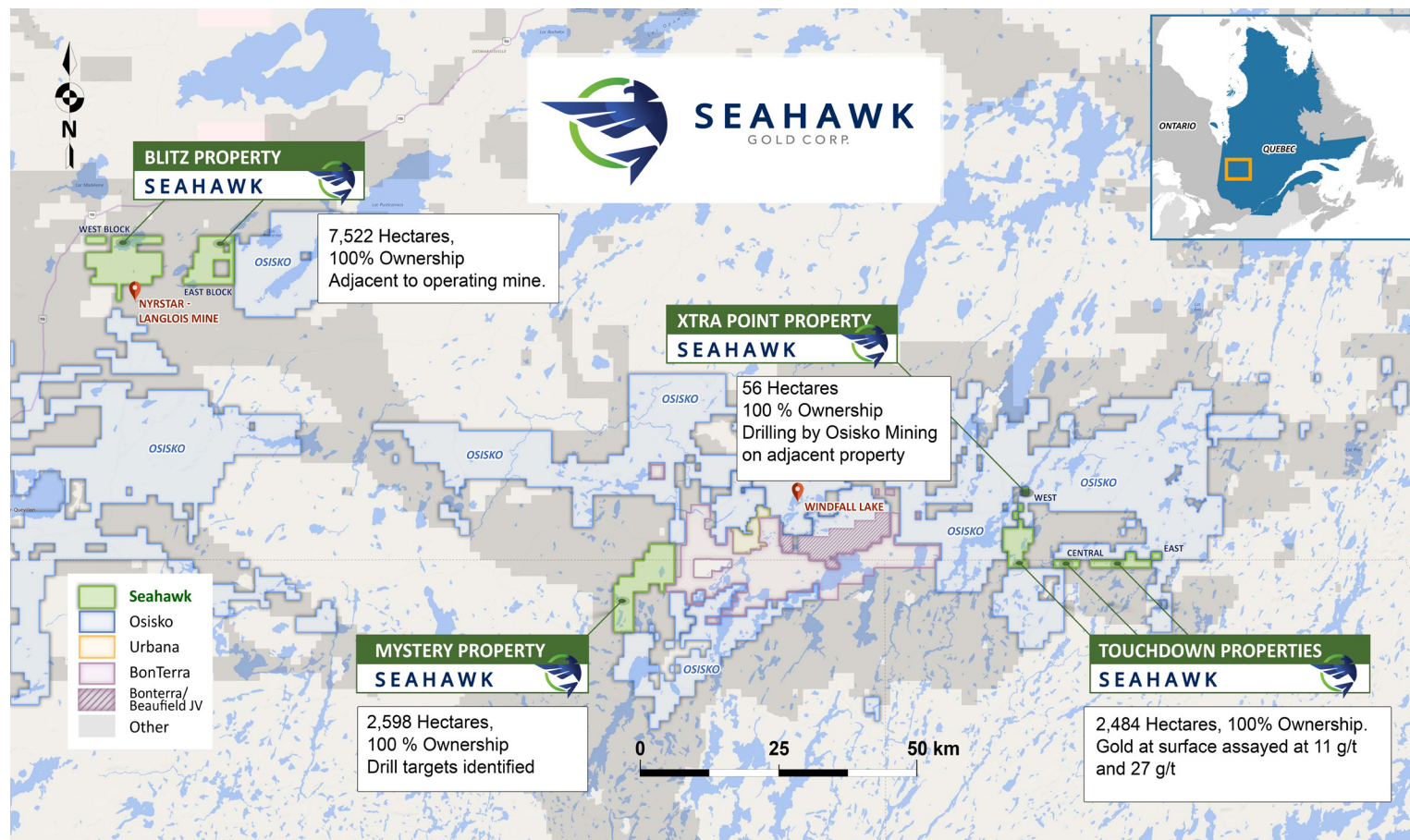
CSE:SEAG | US:SEHKF

FACT SHEET

JANUARY 2024

OVERVIEW OF SEAHAWK GOLD CORP

Seahawk currently owns four properties and has a royalty on one in the world famous Urban-Barry Gold Camp, Abitibi Greenstone Belt of mining friendly, Quebec, Canada. The Urban-Barry Camp is the busiest GOLD exploration camp in Canada, with Osisko Mining Inc. in the process of delineating and evaluating zones on the Windfall Property which currently are reported to contain 18.6 mt at 8.5 g/t Au in all categories.



On the Touchdown and Blitz Properties the grass roots diamond drill programs were extremely successful in discovering numerous new Au zones in areas where no previous diamond drilling has ever been completed. These Au intersections range from highly anomalous to high grade, .42 g/t Au to 17.8 g/t Au and varying in width from .1 meters to 4.4 meters.

STOCK INFO

Seahawk has 36,587,416 shares outstanding – with insiders holding ~ 49%.

There are currently 3,849,999 warrants at \$0.55 outstanding from previous financing. 500,000 options exercisable at \$0.25, with expiry date of November 15, 2024.

Management understands a tight share structure while spending wisely, will not only increase shareholder value, but allow the company to build value with less dilution.



SHARE STRUCTURE

| Stock Symbols / Share Structure | (CUSIP NO. #81202L109) |
|---|------------------------|
| Canadian Stock Exchange (CSE) | SEAG |
| United States, OTC/PINK / DTC Eligible | SEHKF |
| | |
| Market Capitalization | Approx. \$3.7 M |
| Shares Outstanding | 36,587,416 |
| Warrants at \$0.55 | 3,849,999 |
| Options at \$0.25 Expiry November 15, 2024 | 500,000 |
| Shares held by Insiders | ~49% |
| Fully Diluted | 40,437,415 |

MANAGEMENT

Mitchell E. Lavery – P.Geol.
President & Director
Technical / Operations

Giovanni Gasbarro
Chief Executive Officer & Director
IR / Financial

Bruno Gasbarro
Chief Financial Officer
& Director

Salvatore Giantomaso
Director

Richard Tremblay
Director

HEAD OFFICE

909 BOWRON ST
COQUITLAM, BC
V3J 7W3

www.seahawkgoldcorp.com

CONTACT

Giovanni Gasbarro
CEO & Director
IR / Financial

+1-604-939-1848
+1-604-936-2701

CONTACT

Mitchell Lavery
President & Director
Technical / Operations

+1-613-298-1596