



SEAHAWK

GOLD CORP.

Structured Advancement Offering

Issuer: Seahawk Gold Corp.

Ticker: SEAG

Project: McNary Gold Project

Location: Yavapai County, Arizona, USA

Current Offering Size: C\$2,500,000

Offering Price: C\$0.35

Structured Capital Envelope: C\$2,500,000 – C\$5,000,000

Use of Proceeds: Stage-Gated Technical Advancement

v3.00

Forward-Looking Information:

This document contains forward-looking statements, including statements regarding planned exploration activities, advancement under the Stage 1–6 framework, permitting, drilling, metallurgical testing, capital deployment, and potential future technical reporting. Forward-looking statements are based on current expectations and assumptions and are subject to known and unknown risks and uncertainties that may cause actual results to differ materially. Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update such statements except as required by applicable securities laws.

SEAHAWK GOLD CORP – Overview



Seahawk Gold Corp. is a Canadian public company listed on the Canadian Securities Exchange under the symbol **SEAG.CN**. The Company's mandate is the acquisition and staged advancement of structurally supported gold and mineral exploration assets in established mining jurisdictions.

A binding agreement is in place pursuant to which **Seahawk is acquiring the McNary Gold Project** and associated technical data package. Operations are governed by a capital-disciplined, technically sequenced model aligned with NI 43-101 standards of disclosure.

Capital deployment follows **defined decision gates**. Advancement is earned through **technical evidence**.

Technical Starting Position:

The McNary Gold Project consists of **31 unpatented lode mining claims covering** approximately 259 hectares (**640 acres**) in Yavapai County, Arizona.

Jurisdiction: Bureau of Land Management and United States Forest Service administered lands.

NI 43-101 Technical Report dated February 15, 2024 (effective February 5, 2024). An updated NI 43-101 is in process.

No mineral resource or mineral reserve has been defined. No modern drilling has been completed.

Historic Work and Physical Gold Recovery:

Underground development prior to World War II **recovered** approximately **1,600 ounces of gold** from selectively mined quartz–tourmaline vein material.

Historic records describe selective underground mining of vein material reportedly grading **2 to 4 ounces per ton**.

A 1930 report describes a lower adit intersecting a brecciated zone reportedly averaging approximately **0.25 ounces per ton** across roughly 80 feet.

At a gold price of approximately US\$4,860 per ounce (February 1, 2026 reference price), **1,600 ounces** equates to approximately **US\$7.8 million in gross metal value**. This is presented solely for historical context and not indicative of mineral resources or reserves.

Geological Framework:

Mineralization is interpreted as **structurally controlled within an east-northeast trending shear zone** developed in Precambrian intrusive and metamorphic rocks.

Observed features include **quartz–tourmaline veins**, brecciation and micaceous alteration, and a **gold–bismuth–tellurium geochemical association**.

Associated elements identified in rock and soil datasets include **silver**, copper, mercury, arsenic, tungsten, and molybdenum within discrete polymetallic zones.

Soil geochemistry defines an approximately **800 metre by 150 metre Au–Te corridor** extending east-northeast from the historic workings.

Ground magnetic surveying totaling approximately **60 line kilometres** delineates shear architecture and structural complexity.

Subsurface continuity remains untested.

Current Dataset Integrity

Modern work completed includes geological mapping, 129 documented rock samples, 705 soil samples collected between 2019–2023, approximately 60 line kilometres of ground magnetics, and drone-based ortho imagery and terrain modeling.

All modern analytical work conducted through ALS Global with QA/QC protocols reviewed by the Qualified Person.

Historic data are used with caution and not relied upon as primary decision tools.



Infrastructure and Access:

Access to the property is via **paved and unpaved public roads** extending from Prescott and the Copper Basin district.

Historic mine roads extend toward prior underground workings. Some Forest Service routes may require reauthorization or improvement for mechanized drilling. Terrain is moderate and suitable for exploration activities.

Regional **power infrastructure exists** within the Copper Basin district; **no on-site power** infrastructure is currently installed.

Permitting Framework:

The property spans **Bureau of Land Management and United States Forest Service** administered lands.

Initial drilling on USFS ground requires submission and approval of a Plan of Operations and bonding prior to surface disturbance.

Environmental baseline work may include biological and cultural reviews consistent with standard Arizona drilling programs.

No known permitting **prohibitions** have been identified to date.

Advancement Structure:

McNary is being advanced under a defined Stage 1–6 framework:

Stage 1 – Baseline Establishment (Completed)

Stage 2 – Target Refinement and Drill Readiness

Stage 3 – Permitting and Execution Readiness

Stage 4 – First Modern Drilling and Initial Metallurgy

Stage 5 – Technical Synthesis and Decision Gate

Stage 6 – Conditional Economic Context and Updated NI 43-101

Advancement between stages requires explicit judgment based on evidence.

Capital availability alone does not trigger progression.

Use of Proceeds: C\$2,500,000

The current financing of **C\$2,500,000** is structured to fund **completion of Stage 2 and Stage 3** activities, 2,000–3,000 metres of first-pass drilling, initial metallurgical testing if warranted, updated geological interpretation, and formal Stage 5 technical synthesis.

No expansion drilling beyond first-pass testing is included in this financing.

Structured Capital Envelope:

Total indicative capital required to advance McNary **from current stage through conditional Stage 6** is estimated at approximately **C\$2,500,000 to C\$5,000,000**, subject to technical results and decision gates.

Further **capital deployment** is **contingent** on **technical outcomes** and **formal advancement decisions**.



OTHER PROPERTIES”

- **Boston–Arizona (Polymetallic VMS)**
 - Historic production averaged **18–28% Zn** with highs to **33% Zn**; modern sampling returned up to **21.3% Zn** with Ag–Cu–Pb credits.
- **Lone Pine (Gold–Tellurium System)**
 - Historic sampling reported **8 oz/t Au** and **8% Te**; SGS re-assays confirmed **28.3 g/t Au** and **5% Te**.
 - Modern exploration returned up to **77.9 ppm Au** and **1.38% Te**, confirming a **high-grade Au–Te system**.
- **Winston (Low-Sulphidation Epithermal Au–Ag)**
 - The project targets a **classic low-sulphidation epithermal system** comparable to Comstock & Creede.
 - **Adjacent claim block** sampling returned up to **66.2 g/t Au** and **830 g/t Ag**, supporting **Au–Eq potential** along multiple structural corridors with potential for stacked shoots.

STOCK INFO

Seahawk has **36,774,916 shares outstanding** – with insiders holding~49%.

Currently there are nil warrants outstanding and 500,000 options exercisable at \$0.30, with an expiry date of February 20, 2026.

Management recognizes that maintaining a disciplined share structure and prudent spending not only enhances shareholder value but also enables the company to build long-term growth with minimal dilution.

MANAGEMENT:

Mitchell E. Lavery – P.Geo.

President & Director
Technical / Operations

Salvatore Giantomaso

Director

Giovanni Gasbarro

Chief Executive Officer &
Director, IR / Financial

Richard Tremblay

Director

Bruno Gasbarro

Chief Financial Officer &
Director

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SHARE STRUCTURE

Stock Symbols / Share Structure	(CUSIP NO. #81202L109)
Canadian Stock Exchange (CSE)	SEAG.CN
Market Capitalization	Approx. \$13.5M
Shares Outstanding	36,774,916
Warrants	Nil
(Expiry February 20, 2026) Options at \$0.30	500,000
Shares held by Insiders	~49%
Fully Diluted	37,274,916

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