
SEAHAWK
GOLD CORP.
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McNary Project
Gold • Copper • Silver • Zinc • Tellurium

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MCNARY PROJECT
GOLD • COPPER • SILVER

An undrilled quartz–tourmaline gold system 2 km east of Copper Basin, enriched in Au–Cu–Ag–Te, with documented pre-WWII gold production.

Historic Context – McNary and the Copper Basin District

- Small-scale **pre-WWII hand-mining** occurred in parts of the district, focused on narrow high-grade gold and copper veins.
- Early records document approximately 1,600 ounces of gold produced from narrow quartz–tourmaline veins, using hand-mining and early 20th-century milling methods.
- No records indicate **mechanized drilling**, systematic mapping, or geological modeling on the McNary claims
- Following WWII, exploration shifted to large porphyry centers such as **Bagdad** and **Copper Basin**, leaving peripheral vein systems largely untested.
- Sunridge Gold conducted the **only modern work** in the immediate area **(2019–2023)**, identifying multi-element anomalies and key structural trends.
- McNary remains one of the last **undrilled** Au–Ag-Cu–Te targets in a proven, producing copper district.

Historic production **confirms** the presence of **recoverable gold** but does not represent modern metallurgical results or resource estimates.

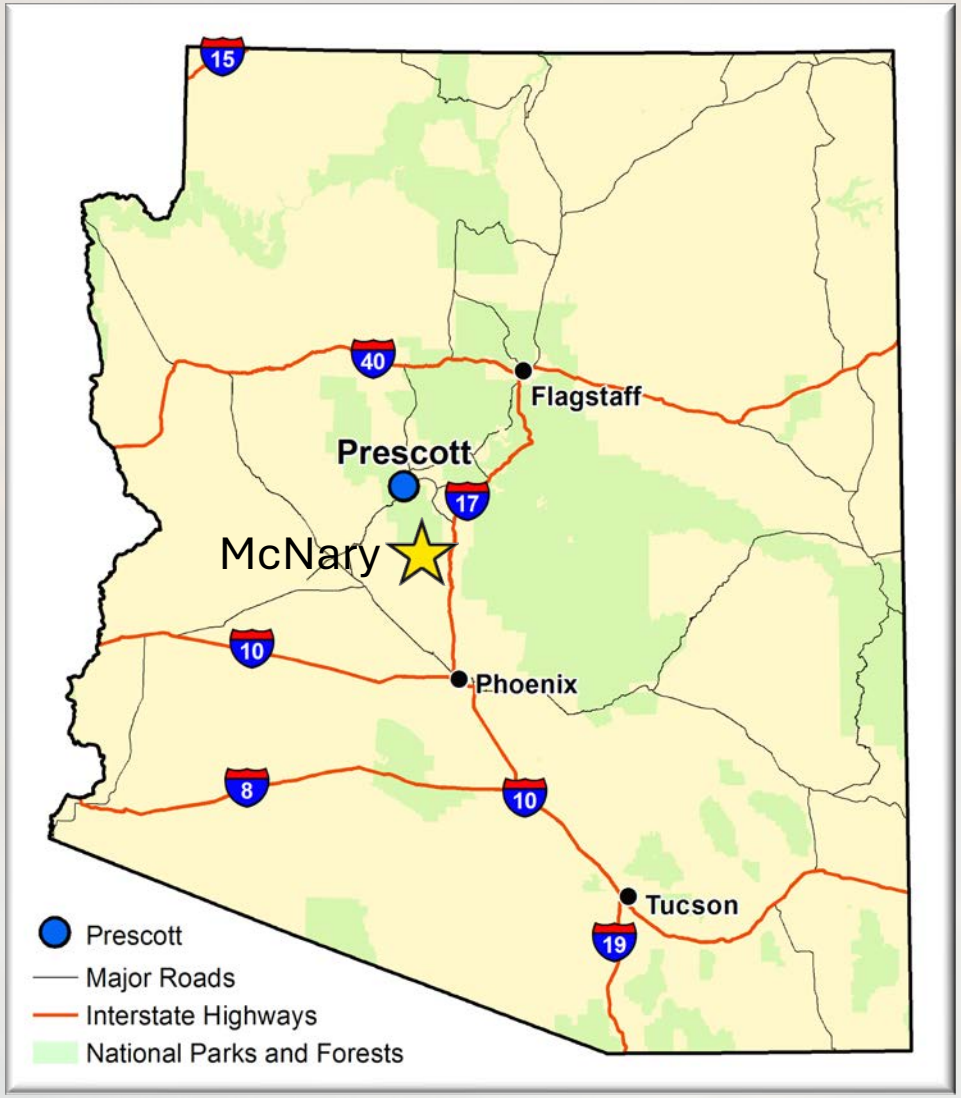
McNary - Discovery Model

☑ Evidence for a Concealed Porphyry–Breccia System

- High-grade **orogenic quartz–tourmaline** vein sampled at **39.8 g/t Au over 2 m**, confirming strong gold-rich hydrothermal fluids at shallow levels.
- A broad **500 m Au–Cu–Te** anomaly developed over **quartz monzonite** and **diorite** intrusives, consistent with the upper parts of porphyry systems.
- A second **300 m Cu–Ag–Zn** anomaly with values up to **1,025 ppm Cu**, outlining a distinct mineralized center and a potential peripheral metal-zoning pattern.
- A circular **300 m magnetic ring structure**, visible in both magnetics and surface terrain, characteristic of **porphyry cupolas**, **breccia-pipe margins**, or **intrusive-related hydrothermal centers**.
- Presence of **multiple breccia pipes** at Copper Basin (**2 km east**), a known **porphyry–breccia** complex, indicating McNary lies within the same **intrusive–hydrothermal system**.

Together, these features outline a potential mineralized concealed **porphyry** center, beneath the McNary vein system and offer a compelling, **undrilled discovery target**.

McNary – Investment Highlights



Why McNary Stands Out:

- Undrilled **orogenic gold vein system** with copper, silver, and tellurium enrichment
- Located **2 km east** of the Copper Basin **porphyry–breccia** system containing **seven documented breccia pipes**.
- Less than **5 km** from **highway**, **rail access**, and **high-voltage grid power**
- **Multiple** historic **gold** and **copper mines** are located within the **immediate area (**~5 km**) around the property, indicating a **well-mineralized district setting**.
- Arizona produces **65% percent** of the United States copper supply
- Historic averages **8.5 g/t gold**, with grades up to **78 g/t gold**
- Early **historic mining** produced approximately **1,600 ounces** of **gold** from vein material, confirming recoverable gold within the system.
- The objective is to complete the **first modern drill test** of this large, undrilled Au-Cu–Te system

McNary - Background

Technical Foundation:

- Independent **NI 43-101** Technical Reports were completed in **2021** and **2024**
- A gold-bearing **quartz–tourmaline vein** returned **39 g/t Au over 2 m** in the upper adit
  - **Early mining records** indicate ~**1,600 ounces of gold** were produced from quartz–tourmaline veins **using historic milling** techniques
- A **500 m** Au–Cu-Mo–Te soil anomaly includes gold values up to **5 ppm Au**
- A **300 m** Cu–Ag–Zn anomaly includes copper values up to **1,025 ppm Cu**

Host Rocks:

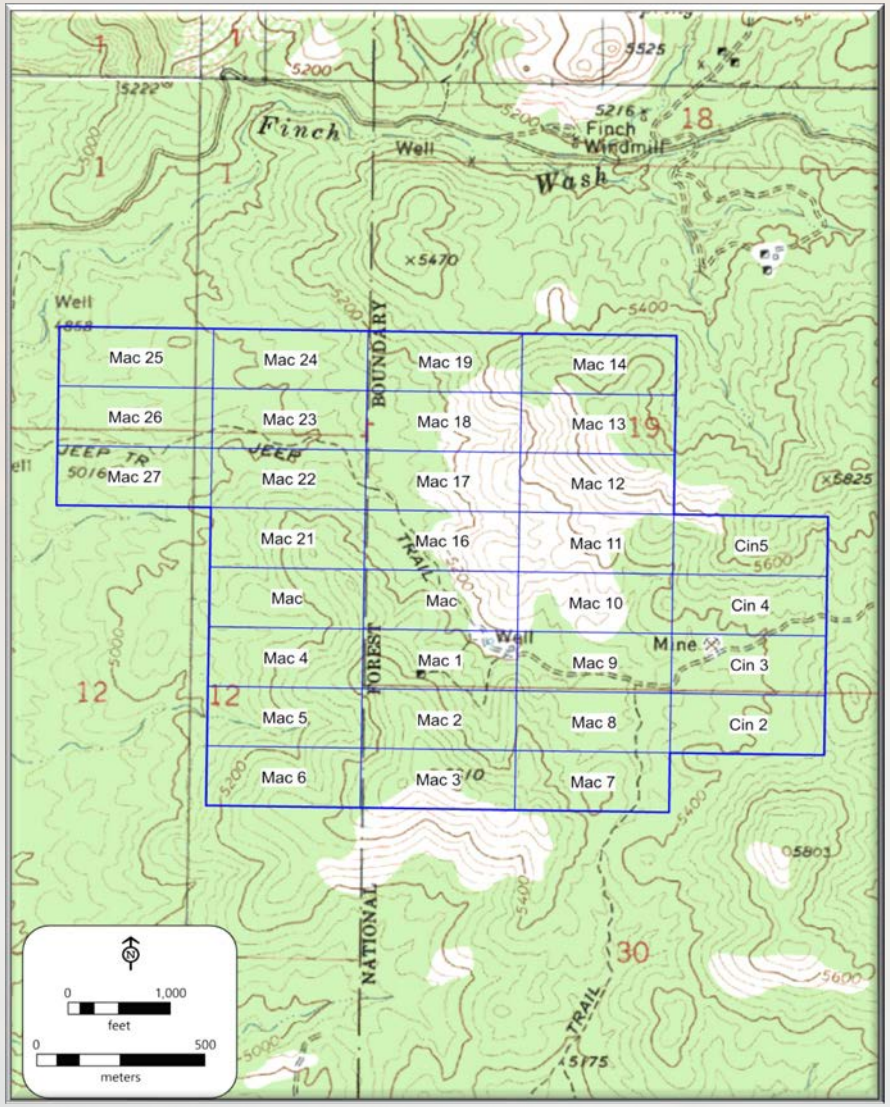
- **Quartz monzonite** and **diorite**, both favorable environments for porphyry-related mineralization

District Analogues:

- **Bagdad (Arizona)** and **Soledad (Peru)** — gold-rich porphyry and breccia-pipe systems with similar multi-element enrichment

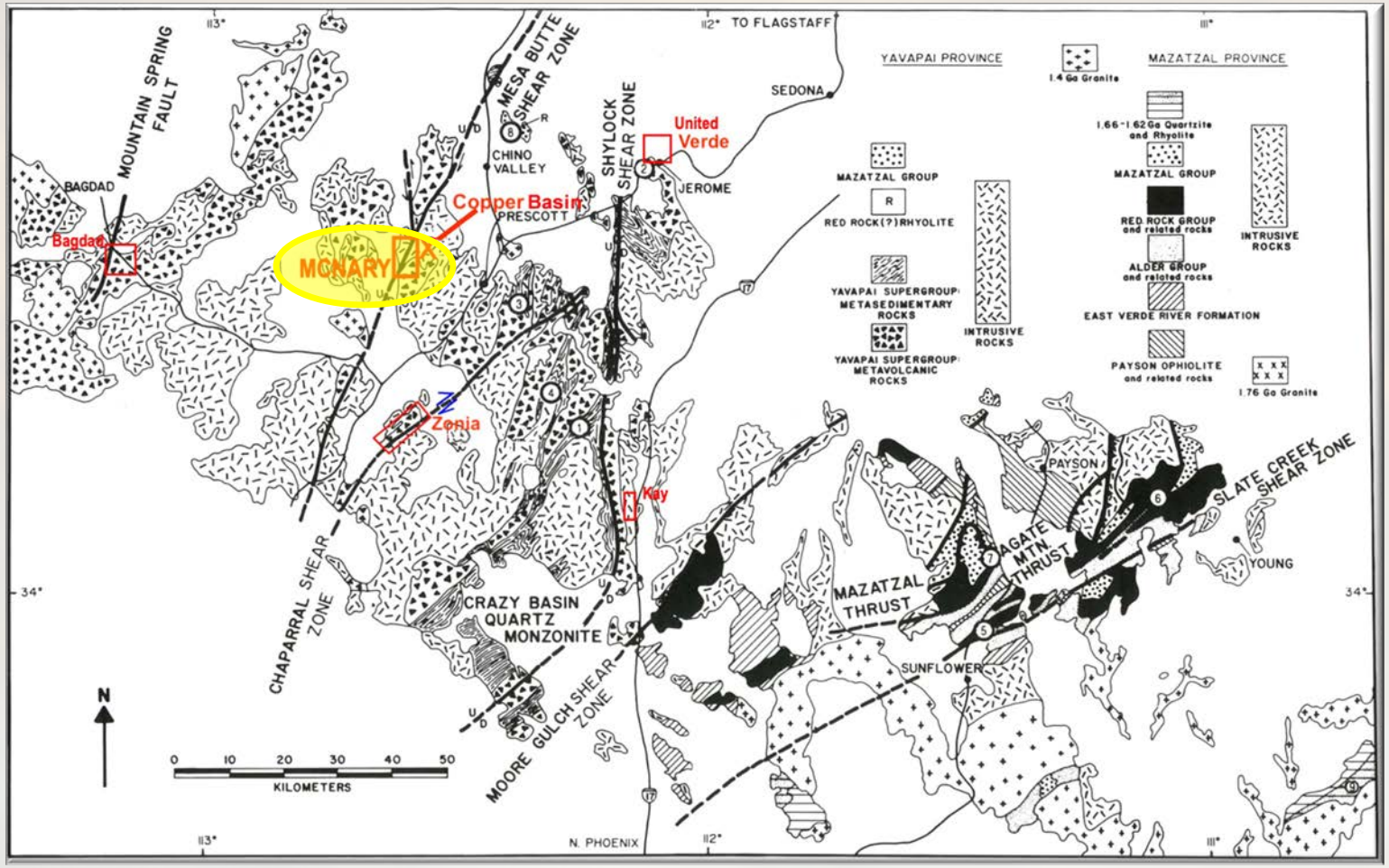
McNary displays geochemical and structural characteristics consistent with a concealed **porphyry** or **breccia-style** system.

McNary Claims – Access & Infrastructure



- The project consists of **31 federal mining claims** located **15 km SW of Prescott, AZ**.
- The land package includes **11 BLM claims** and **20 USFS claims**.
- A **U.S. Forest Service road** crosses the property and is fully **4WD accessible**.
- **Only short drill access roads are required from existing roads**, resulting in limited disturbance and more efficient permitting.
- A **high-voltage power line** is located **2 km east** of the claims and historically serviced the Copper Basin and Navy Zinc mines.

Geography & Geology – Nearby Mines



Proximity

- McNary sits within a well-studied mining district hosting major **porphyry copper**, **VMS**, and **high-grade gold** deposits.

NEARBY MINES – District Deposits & Distances

COPPER BASIN (1.2 mi / 2 km East)

- Size: **228 Mt @ 0.4% Cu** (Age: **73 Ma**)
- Minerals: Au, Cu, Mo, Zn, Ag
- **Deposit Type:** Porphyry system hosted in quartz monzonite–diorite
- Contains **7** documented Cretaceous breccia pipes

ZONIA (11 mi / 18 km South)

- Size: **180 Mt @ 0.26% Cu**
- Minerals: Cu, Ag, Au, Pb
- **Deposit Type:** VMS and stratiform porphyry; monzonite–sericite schist with sulphide lenses

JEROME-VERDE (35 mi / 56 km Northeast)

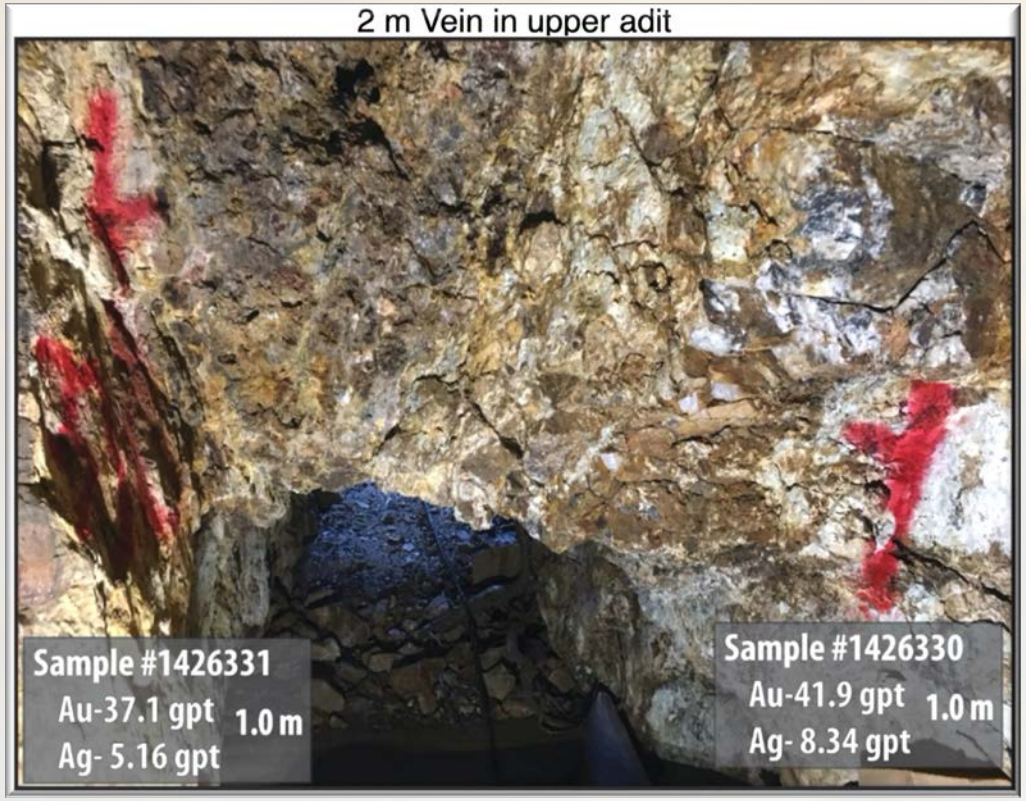
- Size: **38 Mt @ 4.9% Cu, 2.5% Zn, 47 g/t Ag, 1.55 g/t Au** (Age: **1.77 Ga**)
- Minerals: Cu, Zn, Ag, Au
- **Deposit Type:** Replacement-style mineralization in schist and quartz porphyry with rhyolite porphyry associations

BAGDAD (32 mi / 52 km West)

- Size: **873 Mt @ 0.36% Cu** (Age: **76 Ma**)
- Minerals: Cu, Mo, Au, Ag
- **Deposit Type:** Oxide mantle / porphyry with breccia pipes

McNary sits within a prolific **copper–gold district,** anchored by multiple **porphyry** and **breccia-pipe** systems, including the Copper Basin located just **2 km east**.

McNary – Gold Mine Vein System



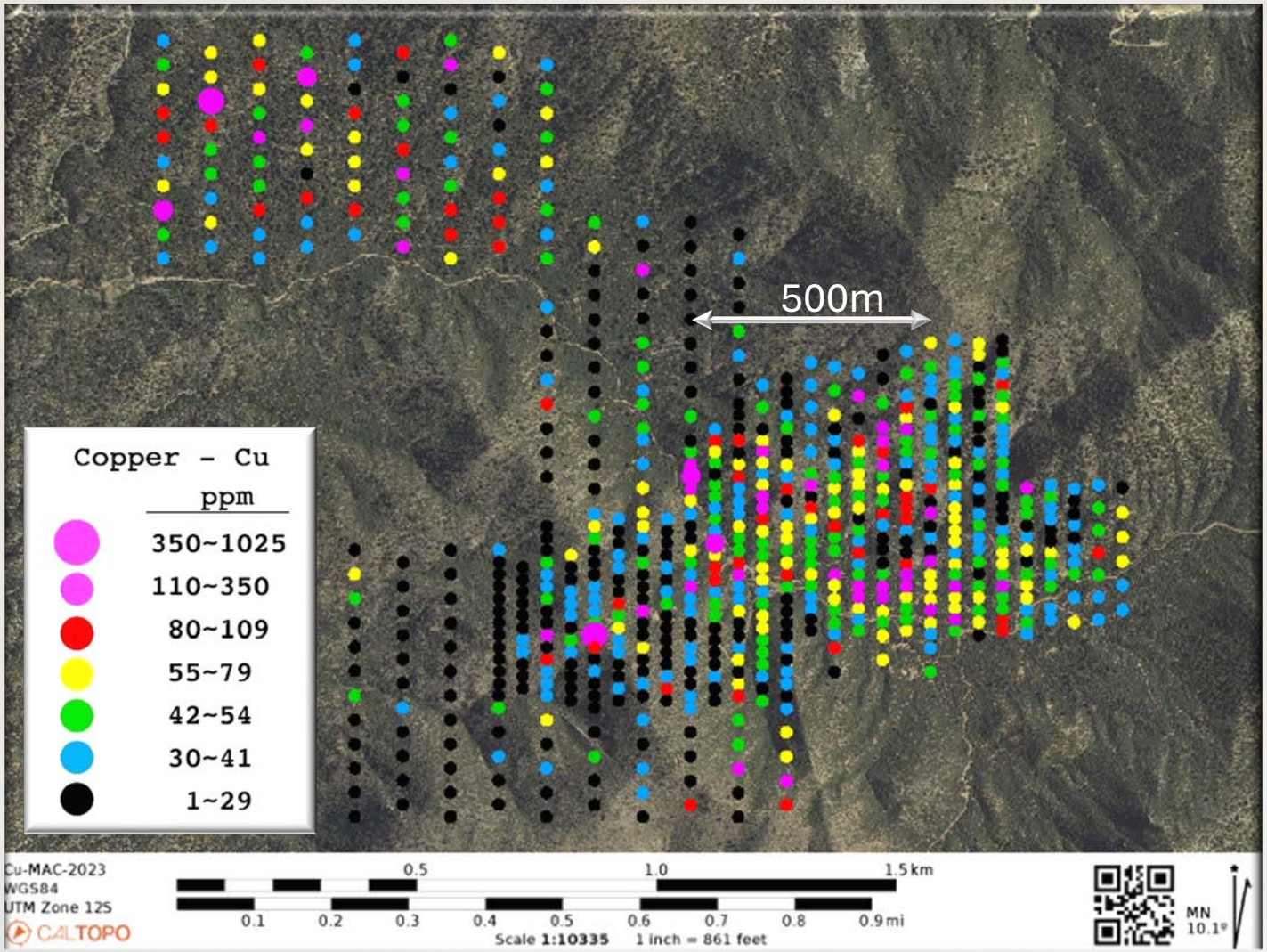
- Deposit style consists of **orogenic quartz–tourmaline veins** with associated breccia zones.
- Sampling in **2019 confirmed 39.8 g/t Au over 2 m** in the upper adit.
- Historic **underground mining** produced ~**1,600 ounces** of g**old** from selective vein mining, demonstrating that the quartz–tourmaline system is gold-bearing and metallurgically recoverable by historic methods.
- Follow-up work in **2023**, including soil geochemistry and ground magnetics, outlined two large undrilled anomalies (**Au–Cu** and **Ag–Cu**).
- The vein style matches other **high-grade** systems in the district and may represent the **upper expression** of a deeper **porphyry-related** source located **2 km east** at Copper Basin.

McNary – Project Geology

- The property is underlain by **Precambrian igneous, metamorphic, and metasedimentary rocks** intruded by Late Cretaceous to Early Tertiary **diorite** and **quartz monzonite** porphyry, along with latite, andesite, rhyolite dikes, and aplite.
- Quartz–tourmaline breccia zones occur within the **McNary orogenic vein system**, consistent with district high-grade gold structures.
- A **500 m multi-element anomaly** (Au, Cu, Te) was confirmed through a 2023 soil sampling.
- A **300 m magnetic "donut-shaped" feature** coincides with Cu–Ag–Zn enrichment and hematite-stained quartz on surface.
- Soil sampling returned **0.5–5.0 ppm Au** in ten samples and **0.11–49 ppm Au** in twenty additional samples.

The combined geochemistry, structure, and magnetic signature support the presence of a concealed **porphyry** or **breccia-pipe** source beneath the McNary vein system.

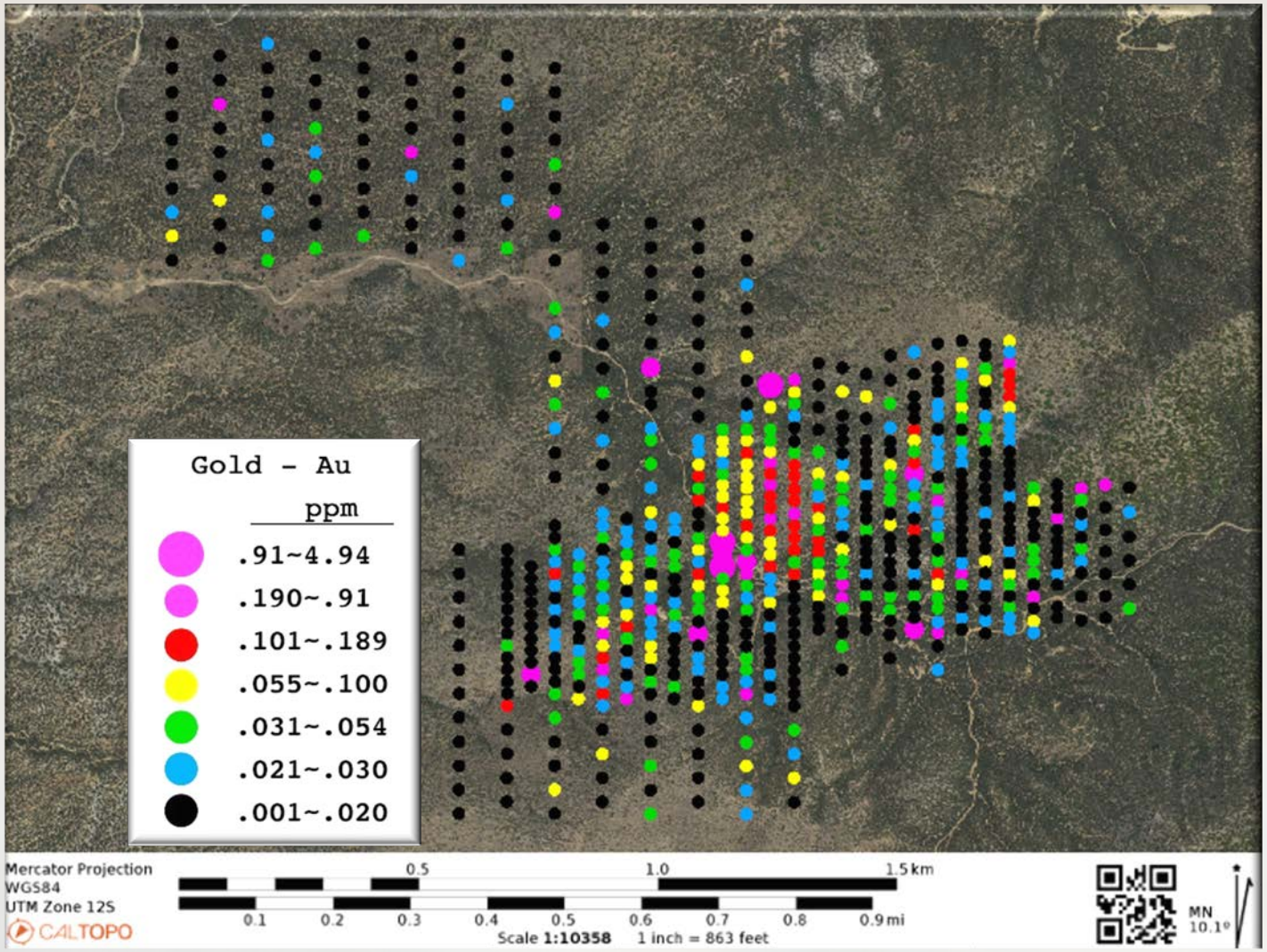
McNary – Geochemistry Cu



Cu Soil Anomaly

- A **300 m** Cu-in-soil anomaly shows values up to **1,025 ppm Cu** and outlines a strong copper trend coincident with the **magnetic ring feature** in the northwest portion of the claim block.
- A **500 m** trend of elevated **Au–Cu–Mo-Te** values is centered on **quartz monzonite and diorite** and aligns with structural features consistent with **porphyry-related mineralization**.

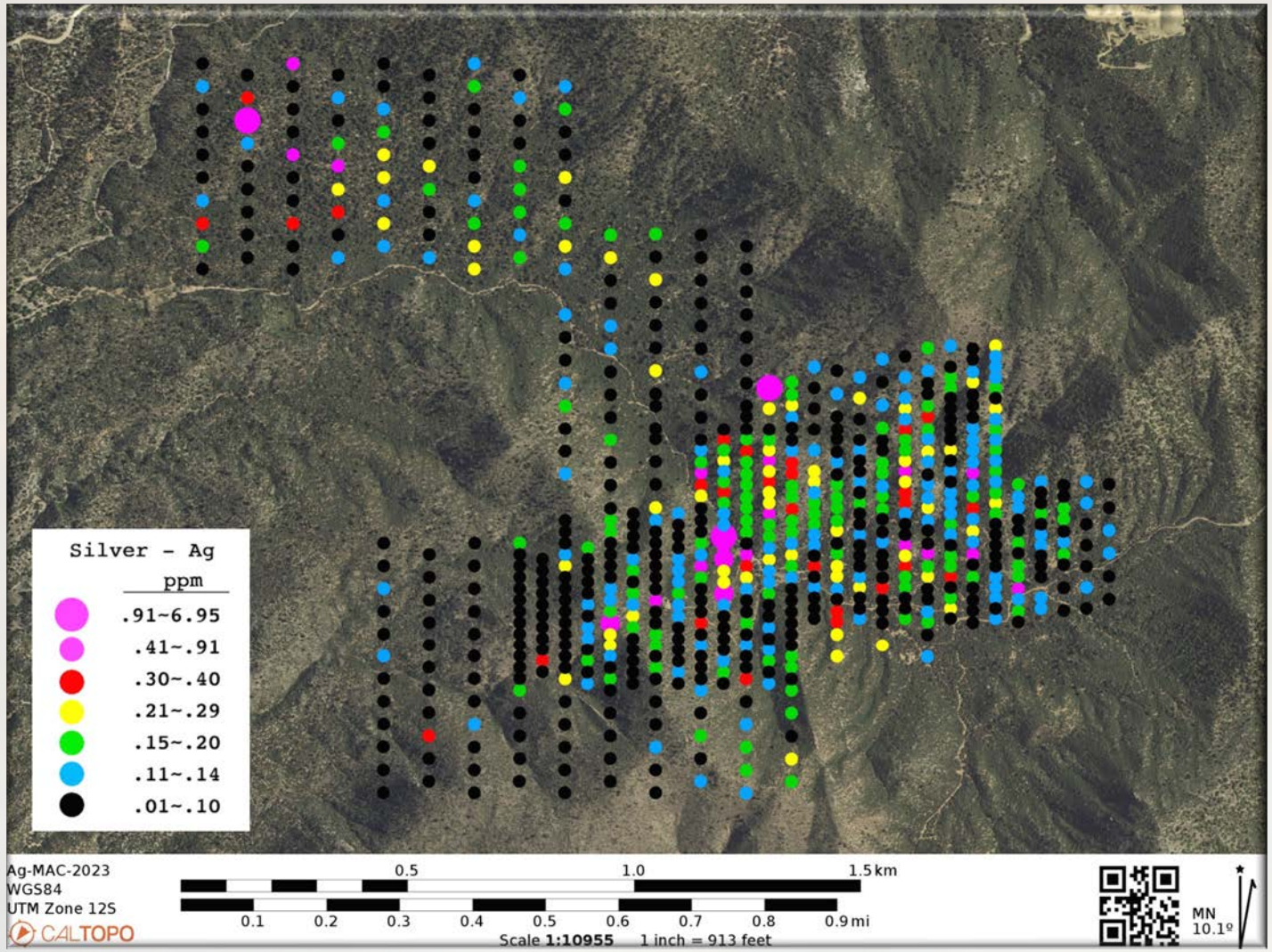
McNary - Geochemistry Au



☑ Au Soil Anomaly

- Gold-in-soil sampling outlined a **500 m** trend with values ranging from **0.5 to 5.0 ppm Au**, defining a strong gold anomaly aligned with mapped **structures** and surface **quartz–tourmaline veining**.

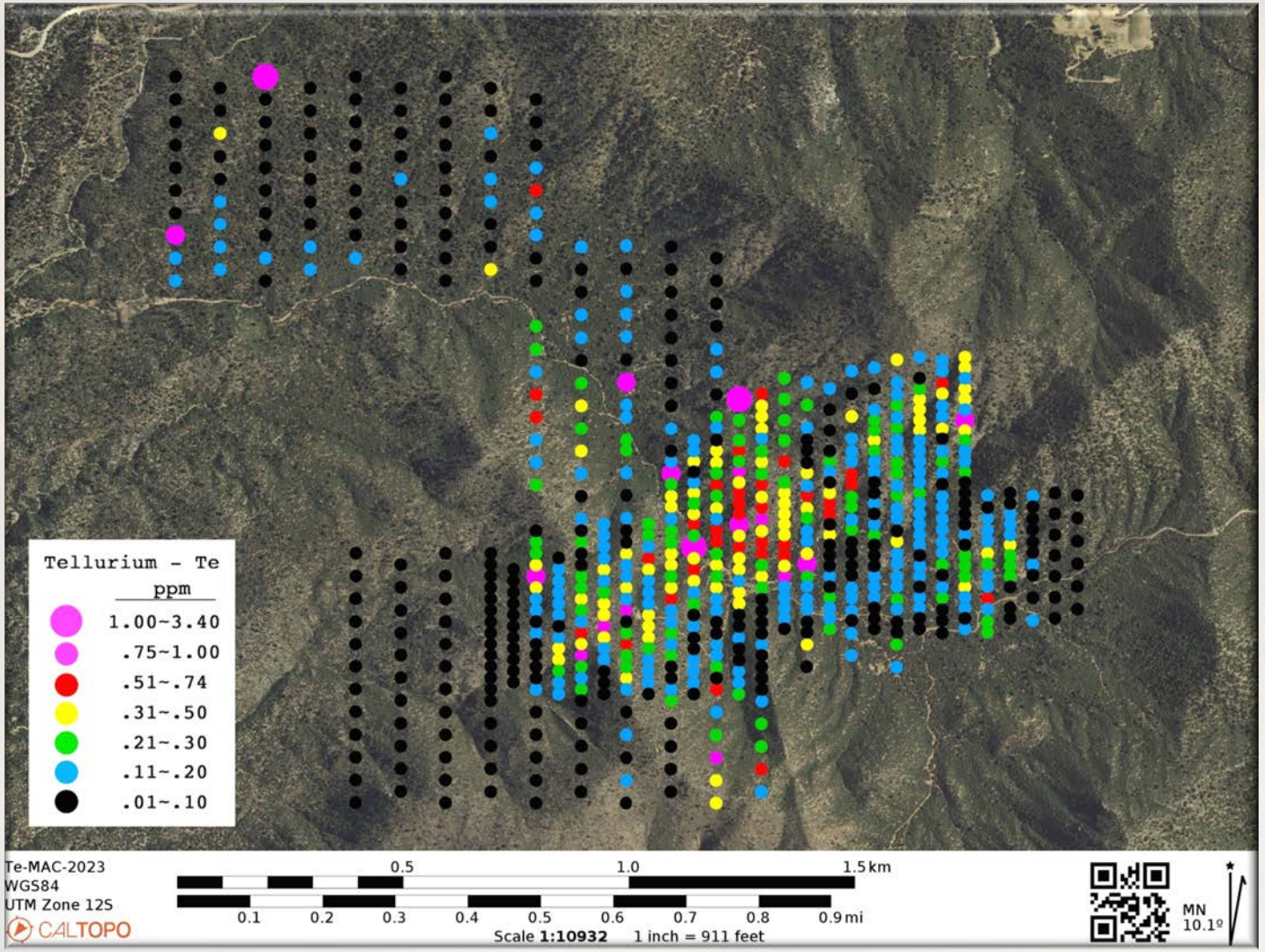
McNary – Geochemistry Ag



Ag Soil Anomaly

- Silver-in-soil sampling outlined a **300 m Ag anomaly** coincident with mapped structures and quartz–tourmaline veining.
- Elevated **Ag, Cu, and Zn** values overlap the magnetic ring feature and support a **multi-element hydrothermal system** consistent with porphyry-related mineralization.

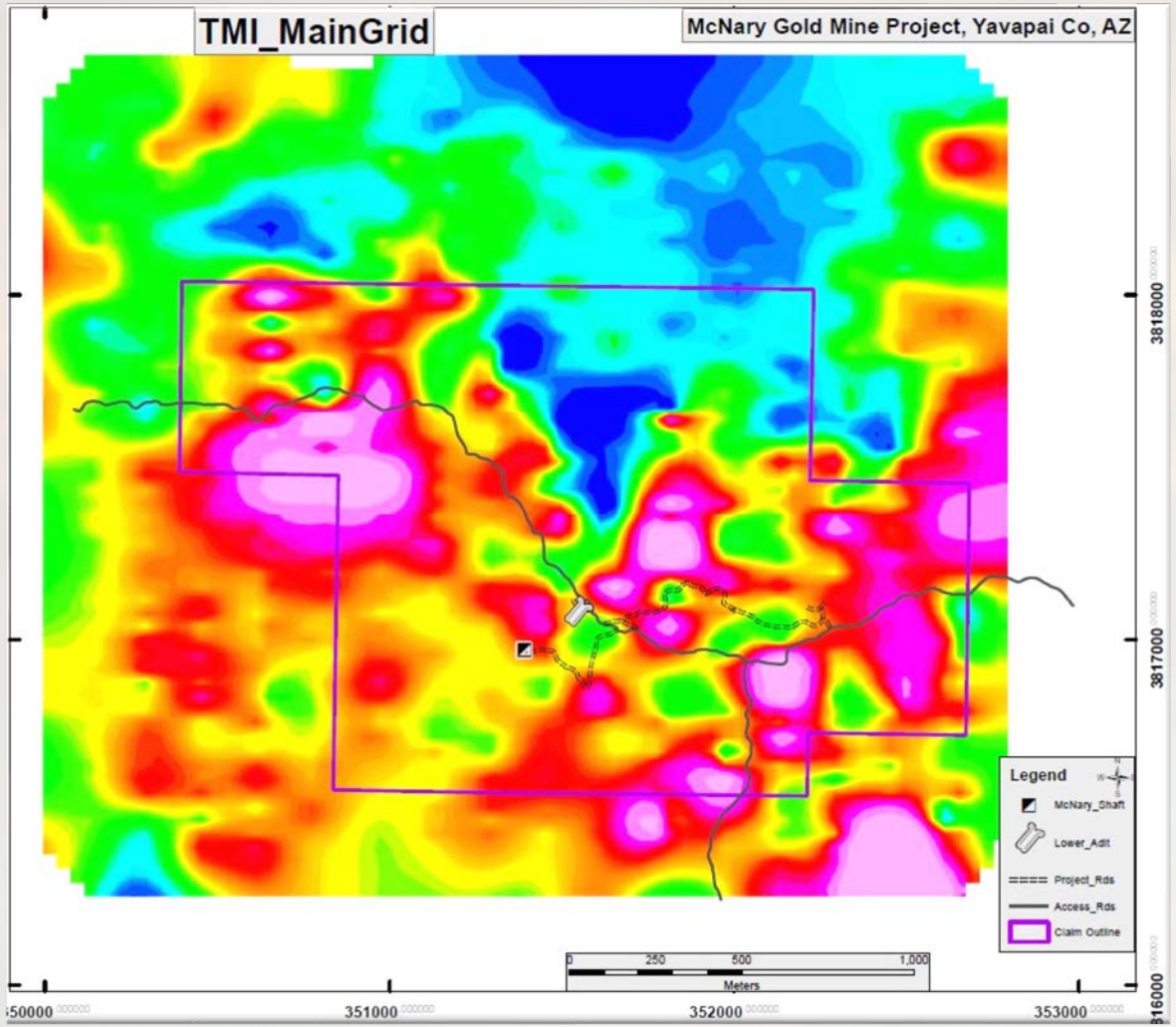
McNary – Geochemistry Te



Te Soil Anomaly

- Tellurium-in-soil sampling returned anomalous **Te values across a 300–500 m trend**, coincident with Au–Cu–Mo enrichment.
- Te enrichment is an important **pathfinder** for porphyry and breccia-pipe systems and reinforces the intrusive–hydrothermal interpretation centered on McNary.

McNary - Magnetics



Total Mag Intensity -100 m spacing

☑ Ring Structure Confirmation

- The magnetic image in the northwest corner of the claim block confirms the same **300 m** circular **ring structure** seen in terrain data, further supporting a **porphyry** or **breccia-pipe** interpretation.
- The ring coincides with elevated **Cu–Ag–Zn** values and hematite-stained quartz,.

McNary – Exploration Plan Overview

- Exploration on the McNary property will advance through **four phases**, each designed to build technical confidence and support data-driven decisions.
- The program integrates **geochemical**, **geophysical**, and **structural** information, with the understanding that target models will evolve as additional results become available.
- **Key Elements of the Program**
  - A phased approach that reduces technical risk at each stage.
  - Integration of new data into evolving geological and targeting models.
  - Clear progression toward drill definition, drilling, and economic assessment.

This structured plan establishes a clear path from early-stage target refinement to the first modern drilling, of the McNary **orogenic–porphyry** target.

McNary – Four Phase Exploration Plan

☑ **Phase 1 – Claim Acquisition / Early Work / Initial 43-101 (Completed)**

- Acquisition of the McNary claims and initial compilation of historic information.
- Property-scale reconnaissance mapping and sampling.
- Preparation of the initial **NI 43-101** technical report.

☑ **Phase 2 – Mapping, Geochem, Geophysics, Permitting (Current Work Program)**

- Conduct detailed geological mapping across the full property
- Tighten geochemical survey spacing to better define the two principal anomalies
- Complete 3-D geophysical modeling (**gravity/IP/CSAMT**) as appropriate
- Execute trenching across the strongest surface anomalies to expose mineralized structures
- Use results to finalize an appropriate diamond drill program (**2,000–3,000 metres**)
- Complete step-out geochemical coverage on newly defined structural targets and advance NOI/state permitting, environmental compliance, and bonding as required

McNary – Four Phase Exploration Plan

☑ **Phase 3 – Drilling + Metallurgy (2,000–3,000 m)**

- Execute **2,000–3,000 metres** of diamond drilling focused on the core **Au–Cu–Te** and **Cu–Ag–Zn** anomalies
- Core logging, sampling, assays, full **QA/QC**, and downhole surveys
- Collect representative material for initial **metallurgical testwork**

☑ **Phase 4 – PEA + Mine Design + Revised 43-101**

- Incorporate drilling and metallurgical data into an updated **NI 43-101 Mineral Resource** estimate
- Complete conceptual **mine design** and project-level scoping studies
- Advance a **Preliminary Economic Assessment (PEA)** to frame project-scale economics and support next-stage funding or partnering

McNary – Budget

Summary Budget Allocation ($2.5M-$5M):

Phase	Description	Budget Range (US$)
Phase 1 Completed	Claim acquisition, early mapping, reconnaissance sampling, and initial **NI 43-101** technical report.	**$150k – $300k**
Phase 2 Target Definition	Geological mapping, tightened geochemistry grids, 3-D geophysics (**gravity/IP/CSAMT**), trenching, and permitting.	**$400k – $900k**
Phase 3 Drilling + Metallurgy	Diamond drilling (**2,000–3,000 metres**), QA/QC, downhole surveys, and initial metallurgical testing.	**$1.2M – $2.4M**
Phase 4 Resource + PEA	Updated **NI 43-101 Mineral Resource**, conceptual mine design, and **PEA**-level economics.	**$750k – $1.4M**
	Total:	**$2.5M – $5.0M**

McNary – Discovery-Ready Opportunity

- Early 20th-century **hand-mining** produced approximately **1,600 ounces of gold,** equivalent to ***US$8 million** at todays gold prices, from narrow quartz–tourmaline veins, yet the property has **never been drilled** or evaluated using **modern** exploration **methods**.
- Strong **500 m** Au–Cu–Mo–Te and **300 m** Cu–Ag soil anomalies consistent with porphyry-linked systems.
- The circular **300 m ring structure**, visible in both magnetics and terrain, aligns with known **porphyry** and **breccia-pipe** systems
- High-grade surface sample of **39.8 g/t Au over 2 m** within **quartz–tourmaline veining** demonstrates robust, gold-rich mineralizing fluids at shallow levels.
- Proximity to major **breccia pipes** at Copper Basin (**2 km east**) highlights the potential for shared **intrusive–hydrothermal architecture**.
- Geological features correlate closely with those observed at nearby **producing mines** in the district.
- Presents a rare opportunity to drill true **virgin ground** in a proven multi-metal district.

McNary offers a **technically grounded**, high-impact opportunity
with genuine **discovery potential,** within a proven, world class copper district.

Based on a gold price of approximately **US$5,000 per ounce as of March 2026.*

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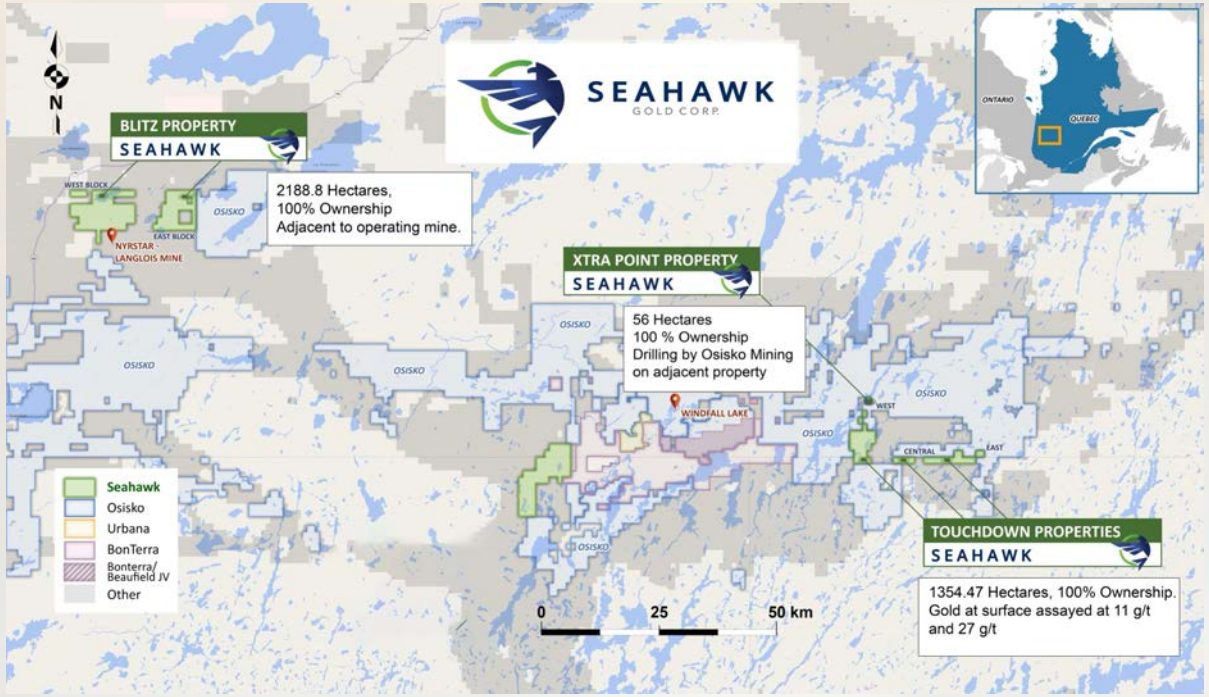
SEAHAWK – Previously Assembled Exploration Assets



- ☑ **Touchdown** (2,484 Hectares), 100% Ownership.
  - *– Gold at surface assayed at 11 g/t and 27 g/t*
- ☑ **Blitz** (7,522 Hectares) 100% Ownership
  - *– Adjacent to operating mine*
- ☑ **Xtra Point** (56 Hectares) 100% Ownership
  - *– Drilling by Osisko Mining on adjacent property*

SEAHAWK – Key People

Giovanni Gasbarro

Chief Executive Officer
Corporate Leadership | Capital Markets | Investor Relations

Giovanni Gasbarro is the Chief Executive Officer of Seahawk Gold Corp. and brings experience in corporate management, investor relations, and public company leadership.

He has been involved in the development and financing of resource companies and has played a key role in advancing corporate strategy, investor communications, and capital markets initiatives.

As CEO of Seahawk Gold, Mr. Gasbarro oversees the company's corporate operations, strategic direction, and investor engagement as the company advances the McNary Gold Project and its broader exploration portfolio.

Mitchell E. Lavery, P.Geo.

Technical Advisor
Exploration Geology | Resource Evaluation | Technical Oversight

Mitchell Lavery is a professional geologist with experience in mineral exploration, resource evaluation, and the management of exploration programs across North America.

He has been involved in geological interpretation, exploration planning, and the evaluation of mineral properties at various stages of development.

At Seahawk Gold, Mr. Lavery supports the technical evaluation and advancement of the company's Canadian exploration assets and assists with the assessment and potential monetization of the company's previously assembled Canadian properties.

Salvatore Giantomaso
Director

Richard Tremblay
Director

Bruno Gasbarro
Chief Financial Officer & Director

Sunridge Mining – Key People

Ray Strafehl

Founder – President
Mineral Exploration | Project Acquisition | Field Operations

Ray Strafehl founded Sunridge Gold and was instrumental in identifying and securing the Arizona exploration properties that now form part of Seahawk Gold's project portfolio.

He has extensive experience in the mineral exploration sector and has been involved in the evaluation, acquisition, and advancement of early-stage mineral exploration projects.

Through Sunridge Mining, Mr. Strafehl oversees exploration operations and field programs as the company advances the McNary Gold Project and its broader Arizona exploration portfolio

Keith Morlock

Founder – VP
Corporate Development | Exploration Strategy | Project Structuring

Mr. Morlock is a founder of Sunridge Mining and has played a leading role in the development and structuring of Seahawk Gold's Arizona project portfolio.

He has over 25 years of experience in corporate development, project structuring, and strategic planning within early-stage resource ventures, including the development of structured exploration and advancement frameworks for mineral exploration projects.

Mr. Morlock leads corporate development and strategic planning initiatives for the company, supporting the advancement of the McNary Gold Project and Seahawk Gold's broader exploration strategy.

Dr. Bart Stryhas

Technical Advisor
Mineral Resource Evaluation | Due Diligence | Technical Review

Dr. Bart Stryhas brings over four decades of domestic and international mining experience, specializing in mineral resource estimation, due diligence audits, property evaluations, mine geology, and the management of exploration programs.

For more than 17 years he has been associated with SRK Consulting's Denver Mining Group, where he has contributed to technical evaluations and advisory work on numerous mineral exploration and development projects.

At Seahawk Gold, Dr. Stryhas provides independent technical guidance and review of scientific and technical information relating to the company's exploration activities.